

**TARGET GEOGRAPHY**

Canada & United States

INVESTMENT MANDATE

Real Estate Backed Prime Lending

DEAL INFORMATION

Legal Form	Special Limited Partnership (SLP)
Location	Luxembourg
Currency	USD, EUR, CAD
Coupon Distribution	Quarterly, 6-7% Expected
Valuation	Monthly NAV
Subscriptions	Monthly
Min. investment USD/EUR/CAD	125,000
Management Fee	1.5%
Subscription Fee	Up to 2% (paid to distributors only)
Performance Fee	20% above 6% Hurdle Rate with High-Water Mark
Administrator	Bolder Luxembourg
Custodian	Northern Trust
Auditor	Mazars Luxembourg

ISIN CODES**Class A-DIS (EUR Distribution)**

LU2289964244

Class B (EUR Accumulation)

LU2289964327

Class C-DIS (USD Distribution)

LU2289964590

Class D-DIS (CAD Distribution)

LU2289964673

INVESTMENT STRATEGY AND OBJECTIVE

The ASG Prime Private Lending Fund focuses on global lending opportunities, providing direct financing to Real Estate projects across North America (Canada and United States).

The Fund's profile seeks to deliver investment returns designed to be uncorrelated to traditional financial market performance and volatility.

Commercial Banks have been reducing their loans to the Real Estate sector, due to internal constraints. This has resulted in a funding shortfall in the industry, which the ASG Fund is looking to exploit. Using Bridge financing, the ASG Fund will seek to optimize returns through high yields and minimize risk exposure through low LTVs (Loan-To-Value) on the properties selected for their lending facility.

Available to Non-US Accredited Investors only**DESCRIPTION**

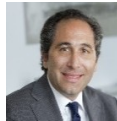
Fund's goal is to generate 6-8% annual yield to investors with the collateral of a real underlying asset: Real Estate.

Fund structure domiciled in the Grand Duchy of Luxembourg. Properties in key areas with sustainable valuations mitigating downside risk, with an appropriate LTV and warranties including personal liability and first or second rank mortgages signed by a Notary Signing Agent. Independent valuations and robust lending practices.

INVESTMENT MANAGERS

ASG Capital is a Registered Investment Advisor in the State of Florida with a special focus placed on Income Investment Solutions including Preferred Securities, Junior/Senior Debt, Hybrid Securities, Contingent Convertible Bonds and Private Loans.

Both investment managers have a combined experience of over 45 years managing these Income Asset Classes.

Ygal Cohen - Founder, Board Member, Portfolio Manager

- Founded ASG Capital in July 2008 in Miami, USA
- Former Investment Director at Prudential/Wachovia Securities, and Senior VP-Investments at Jefferies

Steven Groslin - Partner, Board Member, Portfolio Manager

- Executive Member of the ASG Capital Board
- Former Bond Trader and Sales at Natixis (Paris) and on the bond market at Tulletts and Refco (Paris)

REDEMPTION CONDITIONS

- 12-month lock-up from the date of subscription
- Monthly redemption upon written request to the General Partner at least sixty (60) days prior to the effective redemption date.

Redemption Charges

- Year 2 = 5% of the redemption proceeds
- Year 3 = 4% of the redemption proceeds
- Year 4 = 3% of the redemption proceeds
- Year 5 = 2% of the redemption proceeds
- After year 5 = 0%

Disclaimer: No investment decisions should be made solely on the basis of the information provided on this document. This document should not be deemed as an offer to buy or sell any interest in ASG Capital, LLC or any other affiliated Funds. Information on this document should not be acted upon without obtaining specific advice from a licensed professional regarding the readers own situation or concerns. Any offer by ASG Capital, LLC or any other affiliated fund should only be accompanied or preceded by a current offering Memorandum.

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