



Investment Managers



Ygal Cohen



Steven Groslin

Investment strategy and objective

ASG Enhanced Income Fund seeks to generate long-term value for investors, through an income-generating portfolio of securities providing high recurring returns. These include subordinated bonds, integral part of the capital structure of large corporations, convertible bonds, dividend earning equity and real estate income generating investment vehicles.

Overseen by experienced managers, the ASG Enhanced Income Fund will be looking to obtain a high-performance potential through a well-diversified portfolio of international investments.

With a prudent use of leverage, the Fund gives investors a unique opportunity to obtain high recurring income returns, which can be distributed on a quarterly basis.

The ASG Enhanced Income Fund LP is available to accredited investors only

The ASG Enhanced Income Feeder Fund is available for Non-US investors

Leveraged Investment Details

- Currency USD, Accumulation and Distribution Share Classes available
- For Distribution Share Class, expected 7% annualized distributions paid with quarterly distribution income. Net Fund performance over and above +7% per annum reinvested to increase capital gain potential. Coupon adjustment only in case of substantial valuation draw down -15%
- Although the Partnership has no investment restriction limiting its use of leverage, the Partnership intends to typically have a maximum gross long exposure of two times its capital
- Fund held with Interactive Brokers - <https://www.interactivebrokers.com/en/home.php>

Investment period details

- Subscription monthly
- Redemption monthly with 60 days notice period

Details ASG Enhanced Income Fund LP

Valuation..... Monthly
Subscription..... Monthly
Redemption..... Monthly with 60 days notice period
Minimum Investment..... \$250,000.00
Investment management fee... 1%+15% performance fee
(High Water Mark)
Subscription Fee (To be paid to distributors only)..... 2%
Share Classes..... Accumulation
..... Distribution (7% annually, paid quarterly)
Investment managers..... ASG Capital LLC

Details ASG Enhanced Income Feeder Fund

Valuation..... Monthly
Subscription..... Monthly
Redemption..... Monthly with 60 days notice period
Minimum Investment..... \$100,000.00
Investment management fee... 1%+15% performance fee
(High Water Mark)
Subscription Fee (To be paid to distributors only)..... 3%
ISIN (Accumulation Share Class)..... BMG3032V8609
ISIN (Distribution Share Class)..... BMG303202649
Investment advisors..... ASG Capital LLC



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