



Investment Managers



Ygal Cohen



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Investment strategy and objective

Subordinated securities are an integral part of the modern-day capital structure of many large corporations. They are a fundamental component for institutions to operate in the finance industry.

In view of their strategic importance, these instruments can offer interest returns two to three times higher than any traditional debt instrument.

ASG Enhanced Income Fund is a financial vehicle providing access to the subordinated debt securities market.

Overseen and managed by experienced professionals in the field, the Fund will be invested on the subordinated debt instruments of large household corporations in a well-diversified portfolio.

By leveraging the interest premium available with this kind of security, the Fund gives investors a unique opportunity to obtain high recurring income returns that can be distributed on a quarterly basis.

The ASG Enhanced Income Fund LP is available to accredited investors only

The ASG Enhanced Income Feeder Fund is available for Non-US investors

Leveraged Investment Details

- Currency USD, Accumulation and Distribution Share Classes available
- For Distribution Share Class, expected 7% annualized distributions paid with quarterly distribution income. Net Fund performance over and above +7% per annum reinvested to increase capital gain potential. Coupon adjustment only in case of substantial valuation draw down -15%
- Although the Partnership has no investment restriction limiting its use of leverage, the Partnership intends to typically have a maximum gross long exposure of two times its capital
- Fund held with Interactive Brokers - <https://www.interactivebrokers.com/en/home.php>

Investment period details

- Subscription monthly
- Redemption monthly with 60 days notice period

Details ASG Enhanced Income Fund LP

Valuation.....Monthly
 Subscription.....Monthly
 Redemption.....Monthly with 60 days notice period
 Minimum Investment.....\$250,000.00
 Investment management fee...1%+15% performance fee (High Water Mark)
 Subscription Fee (To be paid to distributors only)..... 2%
 Share Classes.....Accumulation
Distribution (7% annually, paid quarterly)
 Investment managers.....ASG Capital LLC

Details ASG Enhanced Income Feeder Fund

Valuation.....Monthly
 Subscription.....Monthly
 Redemption.....Monthly with 60 days notice period
 Minimum Investment.....\$100,000.00
 Investment management fee...1%+15% performance fee (High Water Mark)
 Subscription Fee (To be paid to distributors only)..... 3%
 ISIN (Accumulation Share Class).....BMG3032V8609
 ISIN (Distribution Share Class).....BMG303202649
 Investment advisors.....ASG Capital LLC



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