



## ASG Enhanced Income Fund LP

### Investment strategy and objective

Subordinated securities are an integral part of the modern-day capital structure of many large corporations. They are a fundamental component for institutions to operate in the finance industry for example. In view of their strategic importance, these instruments offer interest returns two to three times higher than any traditional debt instrument.

The Limited Partnership (LP) is a financial vehicle providing access to the subordinated securities market. Overseen and managed by experts in the field, the ASG Dynamic Income Fund LP will be invested on the subordinated instruments of large household corporations in a well-diversified portfolio.

By leveraging the interest premium available with this kind of security, the LP gives investors a unique opportunity to obtain high recurring income returns distributed on a quarterly basis.

### Leveraged Investment details

Currency USD

Expected 7% annualized distributions paid with quarterly distribution income

Net Fund performance over and above +7% per annum reinvested to increase capital gain potential

Although the Partnership has no investment restriction limiting its use of leverage, the Partnership intends to typically have a maximum gross long exposure of two times its capital.

Coupon adjustment only in case of substantial valuation draw down -15%

Minimum investment amount 250.000 USD

Monthly NAV

Performance over and above highwater mark and 7% (less annual performance allocation, if any) reinvested to increase capital gain potential

### Investment period note details

- Redemption monthly with 60 days notice period
- Redemption based on NAV including a pro-rata of undistributed coupon.

### Investment vehicle note details

- Limited Partnership Account held with Interactive Brokers  
<https://www.interactivebrokers.com/en/home.php>

### Investment client base note details

- US and Non-US residents
- High net worth
- Institutional Investors (Corporates, Private Banks, Insurers, Pension Funds...)



### Fees note details

- Subscription fee up to 2% (to be paid to distributors only)
- Management fee estimated on invested assets: 1% + 15% performance fees
- Current estimated leverage cost BM (Fed Funds) rate + 50bps

### Note details

Valuation	Monthly
Subscription fee	Up to 2% to be paid to distributors only
Investment management fees	1% + 15% performance fee
Investment Manager	ASG Capital LLC
NAV Calculation	Apex Fund Services
Custodian	Interactive Brokers
Auditor	Spicer Jeffries LP
Recommended length of investment	3 to 5 years

[contact@asg-capital.com](mailto:contact@asg-capital.com)  
[www.asg-capital.com](http://www.asg-capital.com)

 + 1 (305) 760-6531  
 + 1 (305) 901-5848

No investment decisions shall be made solely on the basis of the information provided on this document. You understand and agree that this document should not be deemed as an offer to buy or sell any interest in ASG Capital, LLC or any other affiliated Funds. Information on this document should not be acted upon without obtaining a specific advice from a licensed professional regarding the readers own situation or concerns. Any offer by ASG Capital, LLC or any other affiliated fund should only be accompanied or preceded by a current offering Memorandum.